

HORIZON 2020: I BANDI MARIE SKŁODOWSKA-CURIE E L'EUROPEAN RESEARCH COUNCIL (ERC)

Angelo D'Agostino,
14 novembre 2016

Università degli Studi di Napoli "L'Orientale"

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Agenda

09.00	Registrazione dei partecipanti
09.15	Saluti Istituzionali Prof. Giorgio Banti , Pro Rettore Vicario Università degli Studi di Napoli "L'Orientale"
09.30	Introduzione ai lavori Marco Matarese , Coordinatore APRE Campania
	DOCENTE: Angelo D'Agostino , National Contact Point Horizon 2020-Marie Skłodowska-Curie Actions, Science with and for Society, ERC (APRE – Agenzia per la promozione della Ricerca Europea)
09.45	Le Azioni Marie Skłodowska-Curie (MSCA): <ul style="list-style-type: none"> • Obiettivo • Struttura • Definizioni
10.15	Individual Fellowships (IF) <ul style="list-style-type: none"> • Obiettivo • European Fellowship e Global Fellowship • Contributo comunitario
11.00	Research and Innovation Staff Exchange (RISE) <ul style="list-style-type: none"> • Obiettivo • Consorzio • Contributo comunitario
11.30	Pausa caffè
11.45	Innovative Training Network (ITN) <ul style="list-style-type: none"> • Obiettivo • Consorzio • Attività • Contributo comunitario
12.15	Il Consiglio Europeo della Ricerca: struttura e <i>mission</i>
12.30	Schemi di finanziamento e regole di partecipazione: <ul style="list-style-type: none"> • Starting Grant (StG), • Consolidator Grant (CoG), • Advanced Grant (AdG)
13.00	Fine Lavori
14.00	Incontri bilaterali con i ricercatori
16.00	Fine lavori

Horizon 2020

Excellent science

- European Research Council
- Future and Emerging Technologies
- Marie Skłodowska-Curie actions
- European Research Infrastructures, including e-Infrastructures

Industrial leadership

- Leadership in enabling and industrial technologies
- Information and Communication Technologies
- Nanotechnologies, Advanced Materials, Advanced Manufacturing and Processing, and Biotechnology
- Space
- Access to risk finance
- Innovation in SMEs
 - The SME Instrument
 - The Eurostars programme

Societal challenges

- Health, demographic change and wellbeing
- Food security, sustainable agriculture and forestry, marine and maritime and inland water research and the bioeconomy
- Secure, clean and efficient energy
- Smart, green and integrated transport
- Climate action, environment, resource efficiency and raw materials
- Europe in a changing world - inclusive, innovative and reflective societies
- Secure societies - protecting freedom and security of Europe and its citizens.

Fast Track to Innovation Pilot (2015-2016)

Spreading Excellence and Widening Participation

Science with and for Society

European Institute of Innovation and Technology (EIT)

18/11/2015

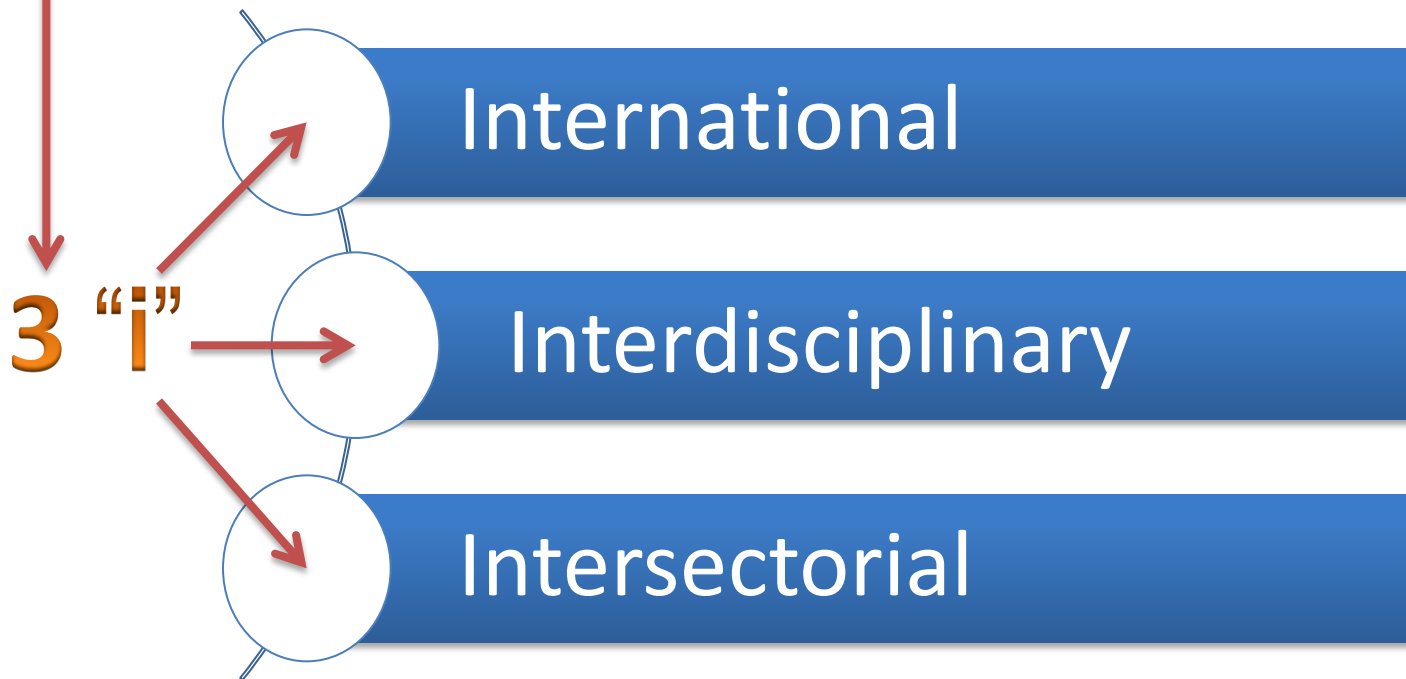
Euratom

13

Keywords

entrepreneurial innovative joint research training
Innovative Training Networks (ITN) creative
 doctoral training early-stage researchers
 mobility researchers innovation staff
 cross-sector enhancing the skills
 knowledge-exchange opportunities public engagement
Marie Skłodowska-Curie Actions
 new knowledge cross-border
 diversify restart
 reintegration
Individual Fellowships
 skill acquisition new knowledge
 secondments knowledge inter-sector
Research and Innovation Staff
 Exchange (RISE) synergies
 international

Mobility





MSCA Objective

Ensure the optimum development and dynamic use of Europe's intellectual capital in order to generate new skills, knowledge and innovation

Budget 2014-2020: 6 162 million €

Definitions

Participants are organisations from the academic or the non-academic sector. These two sectors are defined as follows:

Academic sector

- public or private HEI awarding academic degrees,
- public or private non-profit research organisations,
- international European interest organisations



inter-sector
collaboration

Non-academic sector

- any socio-economic actor not included in the academic sector definition

Definitions

Beneficiaries

Beneficiaries are the legal entities that **sign the grant agreement** and have the responsibility for the proper implementation of the action. They contribute directly to the implementation of the research, transfer of knowledge and training activities.



Partner organisations

Partner organisations are institutions that provide additional training and host the researcher during secondments. The partner organisations do not recruit any researchers and **do not sign the grant agreement**. As such partner organisations **cannot directly claim any costs** from the action



Researchers

Early-stage researchers (ESR)

≤ 4 years *full-time
equivalent* research



Experienced researchers (ER)



or

≥ 4 years *full-time
equivalent* research
experience

Full-time equivalent research experience is measured from the date when a researcher obtained the degree which would formally entitle him or her to embark on a doctorate

Bottom-up approach

Research fields are freely chosen by the applicants, except:

- research activity aiming at human cloning for reproductive purposes
- research activity intended to modify the genetic heritage of human beings which could make such changes heritable
- research activities intended to create human embryos solely for the purpose of research or for the purpose of stem cell procurement, including by means of somatic cell nuclear transfer
- areas of research covered by the EURATOM Treaty

MSCA

ITN- Innovative Training Network

Early-Stage
Researchers

Innovative networks supporting early-stage training
(Including *Industrial doctorates* & *Joint doctorates*)

IF- Individual Fellowship

Experienced
Researchers

Individual fellowship supporting experienced
researchers undertaking mobility

RISE- Research Innovation Staff Exchange

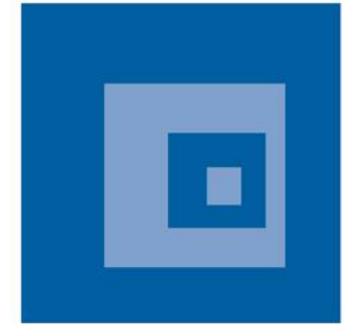
Exchange
of Staff

International and inter-sector cooperation through
research and innovation staff exchange

COFUND

Co-funding

Co-funding of regional, national and international
programmes funding doctoral and postdoctoral
researchers



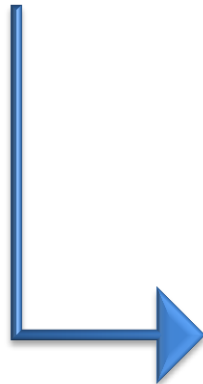
Marie Skłodowska-Curie Actions – Individual Fellowships (IF)

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Why?

Are you an experienced researcher thinking about your next career move?



Individual Fellowships fund researchers looking to enhance their career development and prospects by working abroad.





Individual Fellowships (IF)

Objective

- enhance the creative and innovative potential of experienced researchers
- provide opportunities to acquire new knowledge, work on research projects in a European context or outside Europe, resume a career or return to Europe

Scope

- Individual, trans-national fellowships awarded to the best or most promising researchers
- European Fellowships or Global Fellowships

Expected Impact

- release the full potential of researchers and to catalyse significant development in their careers in both the academic and non-academic sectors
- strengthen the contact network of the researcher and the host organisation

Example

An IF action in practice

IF offers appropriate funding for experienced researchers who move to another country for research, innovation, training and networking activities.

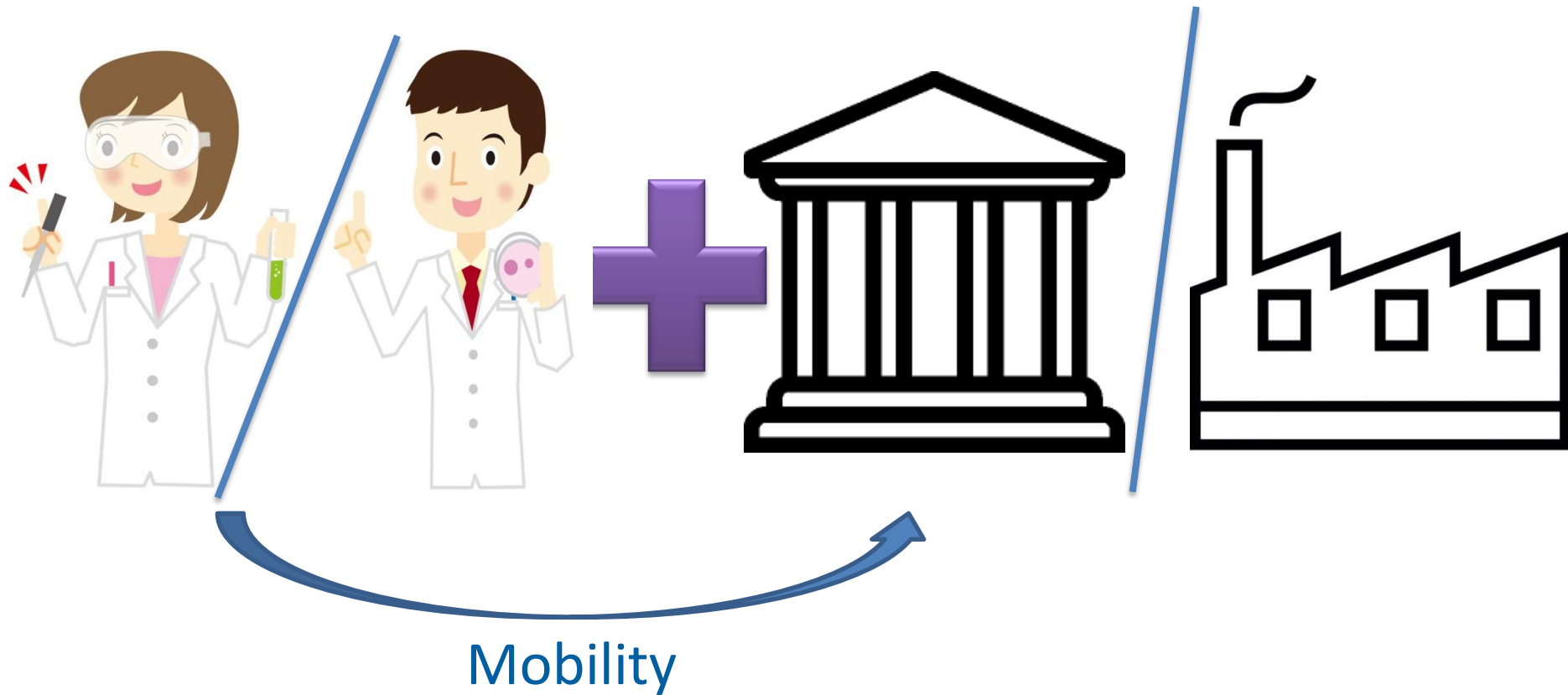
The proposal is built around a concrete plan of **training-through-research** (Career Development Plan) at the host organisation. In addition to research objectives, this plan comprises the researcher's training and **career needs**, including training on transferable skills, planning for publications, and participation in conferences.

The researcher is therefore **expected to** implement the research/innovation activities also by means of **organising/taking part** in training courses, workshops, summer schools, seminars, conferences, etc. aimed at sharing knowledge, acquiring new skills and developing careers.

Appropriate supervision and support is provided to researchers by the host organisation through the supervisor(s). **Regular meetings** between the supervisor and the researcher will be the backbone for the planning and the implementation of the research and innovation action.

Proposals should consider these elements and provide a convincing concept and work-plan.

Individual Fellowships (IF)





Mobility rule

For Standard (ST) the researcher must not have resided or carried out his/her main activity (work, studies, etc.) in the country of the host organisation for more than 12 months in the 3 years immediately prior to the deadline for submission of proposals.



Individual Fellowships (IF)

Reading the Guide for Applicants:



[...]

✓ This action provides financial support for individual **experienced researchers** who want to work in **host organisations** established in **EU Member States (MS) or Associated Countries (AC)***.

✓ The **Global Fellowship** option also includes an initial period spent in a **Partner organisation located outside of Europe MS or AC**.

[...]

* AC: http://ec.europa.eu/research/participants/data/ref/h2020/grants_manual/hi/3cpart/h2020-hi-list-ac_en.pdf?_ga=58655886

Individual Fellowships (IF)

Reading the Guide for Applicants:



The project proposals are submitted by the **host organisation**, which is represented by the **supervisor, in liaison** with the **researcher**.

The **submission of the proposals** falls under the **full responsibility of the supervisor** (and any other actions that follow this procedure like withdrawal or request for evaluation review).

Technically it is possible for both the researcher and the supervisor to create, modify and submit the proposal in the electronic submission system SEP. However it must be emphasised that the submission by the researcher must be made with the agreement of the supervisor

It is important to note that the Experienced Researcher (future fellow) and the supervisor must be two different people.

Individual Fellowship

European Fellowship

Global Fellowship

Standard
European
Fellowship

Career
Restart
Panel

Reintegration
Panel

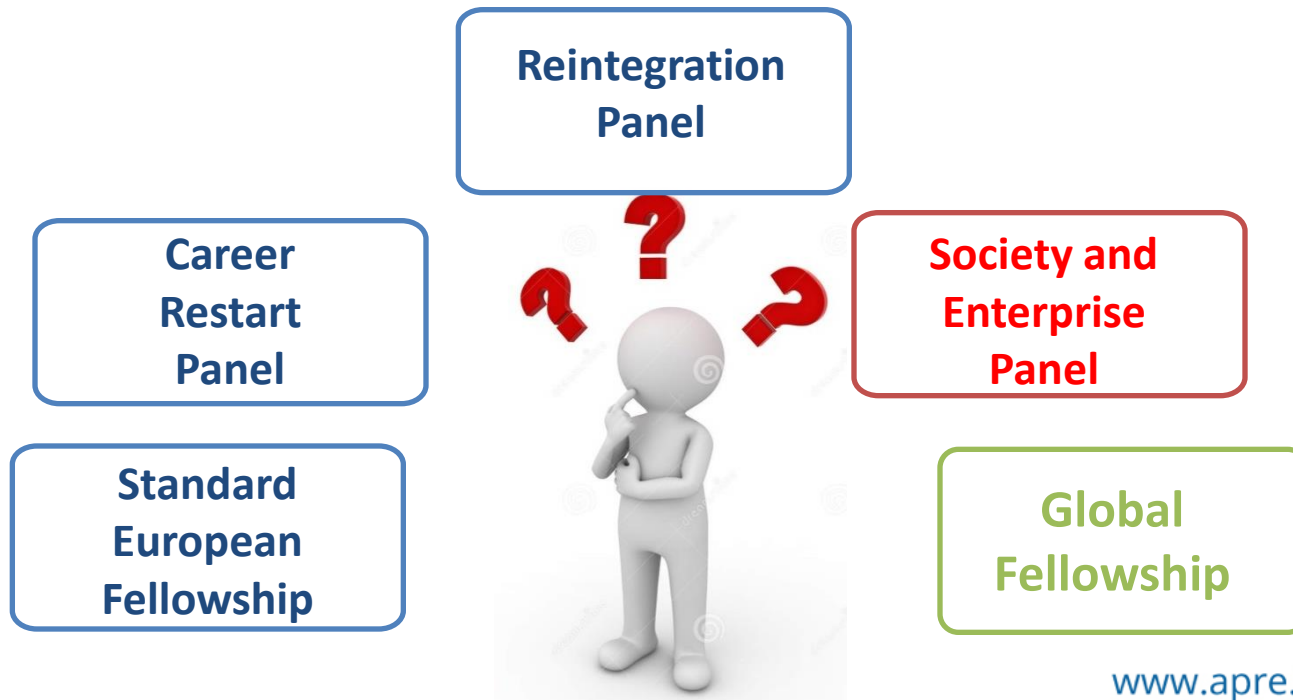
Society and
Enterprise
Panel



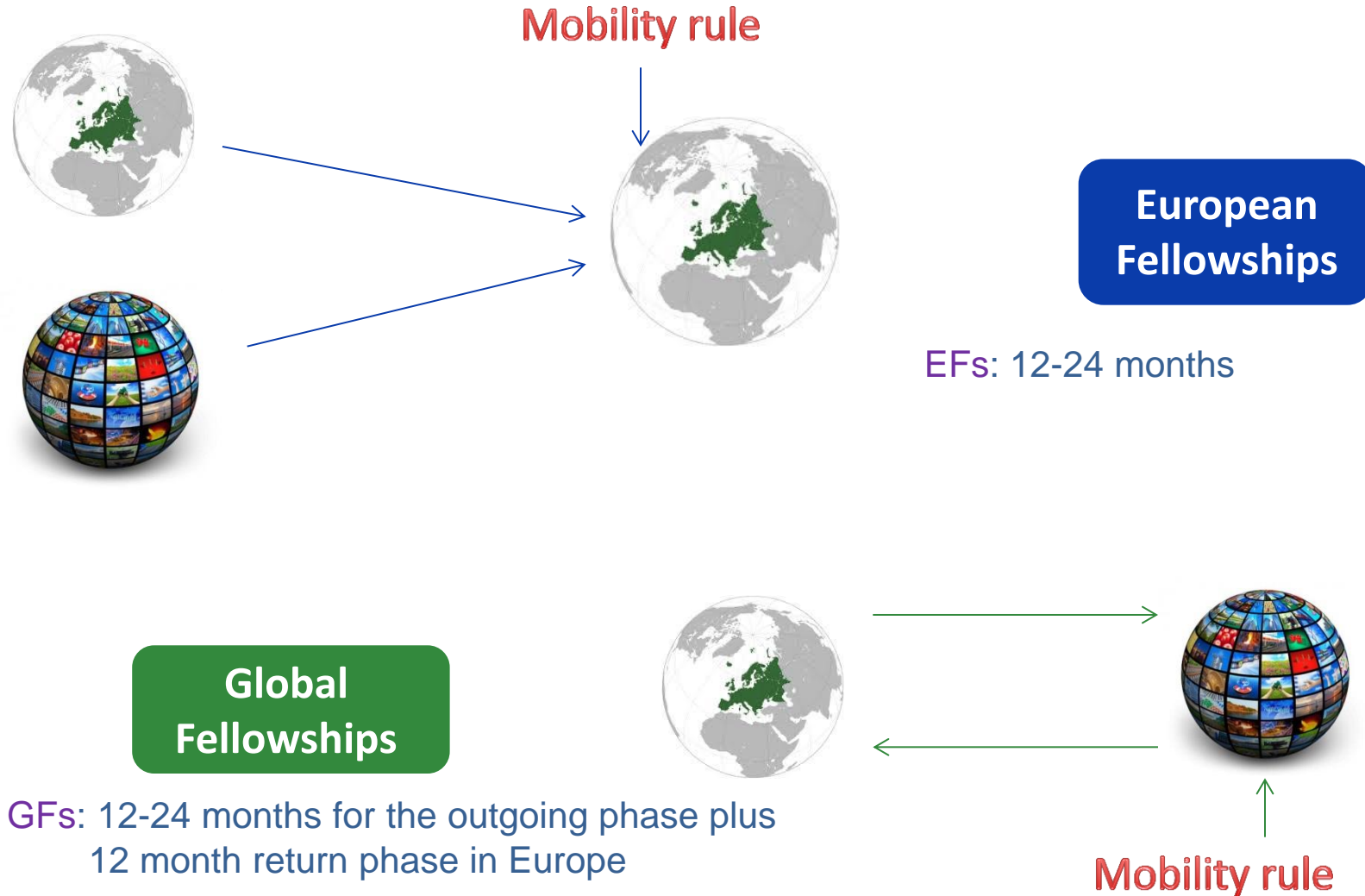
Only one proposal per
experienced researcher can be
submitted
for this call of proposals

Only one proposal

- Only one proposal per individual researcher will be evaluated under this call for proposals. **In the event of multiple submissions, the REA contacts the applicants, who choose the proposal to be evaluated. In case no reply is received, or in case of doubts, the first submitted proposals will be evaluated. In any case, the other proposals submitted by the same researcher and not evaluated will be declared inadmissible.**

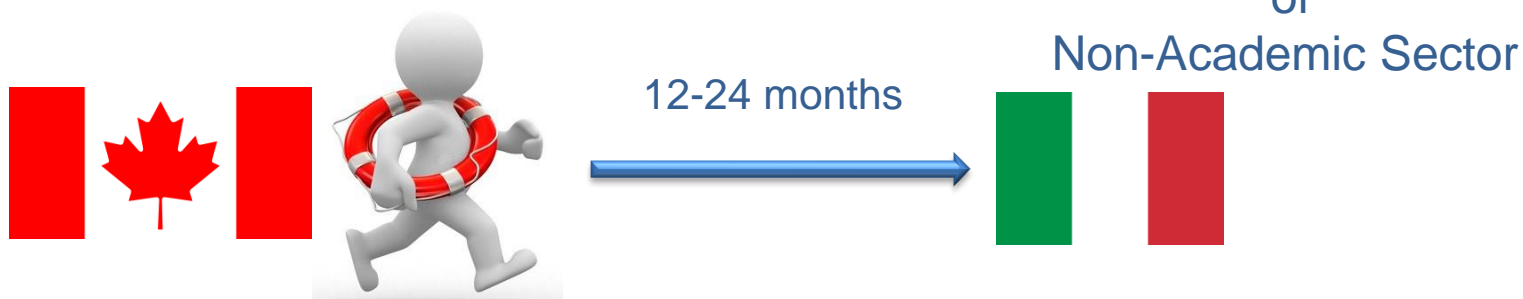


IF – European and Global

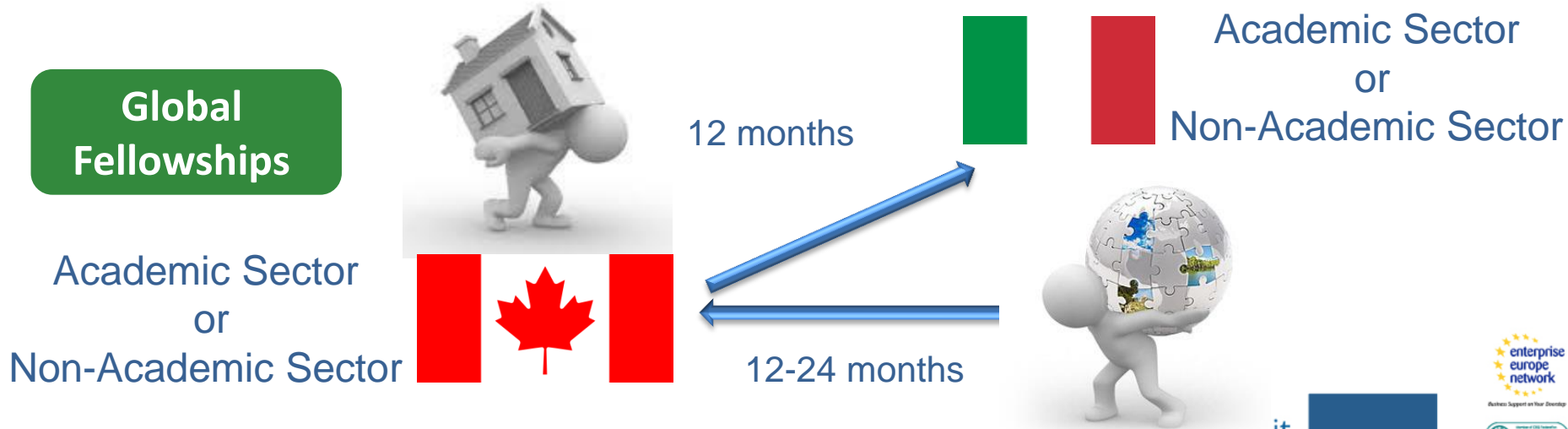


IF – European and Global

European Fellowships



Global Fellowships



IF – Participants

Beneficiary

- ✓ Beneficiary is the host organisation that not only recruits, supervises and assures the training of the researcher, but also appoints the scientist in charge. The Beneficiary signs the grant agreement, receives funding, claims costs and takes complete responsibility for executing the proposal.

Partner Organisations

- ✓ Partner organisations are institutions that provide additional training and host the researcher during secondments. The partner organisations **do not recruit any researchers** and **do not sign the grant agreement**. As such partner organisations **cannot directly claim any costs from the action**

European Fellowships (EFs)

Proposals are allocated for evaluation either to one of the 8 main scientific panels or to one of the 2 multidisciplinary panels "Career Restart Panel (CAR)" and "Reintegration Panel" (RI).

Physics (PHY)

Chemistry (CHE)

Social Sciences and Humanities (SOC)


Mathematics (MAT)

Information Science and Engineering (ENG)

Life Sciences (LIF)

Environment and Geosciences (ENV)

Economic Sciences (ECO)



European Commission - Research - Participants

Proposal Submission Forms

Research Executive Agency

Table Of Contents

Validate Form

Save And Close

Proposal ID

SEP-210172339

Acronym

Go to

1 - General information

?

Topic

MSCA-IF-2014-EF

Type of action

MSCA-IF-EF-ST

Call identifier

H2020-MSCA-IF-2014

Acronym

Proposal title

The title should be no longer than 200 characters (with spaces) and should be understandable to the non-specialist in your field.

Note that for technical reasons, the following characters are not accepted in the Proposal Title and will be removed: < > " &

Duration in months

Panel

MAT - Mathematics

CHE - Chemistry

ECO - Economic Sciences

ENG - Information Science and Engineering

ENV - Environmental and Geosciences

LIF - Life Sciences

MAT - Mathematics

PHY - Physics

SOC - Social Sciences and Humanities

CHE - Chemistry

Please select up to 5 of relevance.

Descriptor 1

Free keywords

Abstract

test

Career restart panel (CAR)

to resume research in Europe after a career break, e.g. after parental leave, is ensured via a separate multi-disciplinary career restart panel of the European Fellowships.

The experienced researcher must have undertaken a **career break in research**, i.e. he/she **must not have been active in research** for at least 12 months immediately prior to the deadline for submission of proposals (corresponding to the period 15 September 2015 to 14 September 2016).

Whether or not the researcher has been active in research is determined on the basis of fellowships or employment contracts in the domain of research.

Multidisciplinary panel

Reintegration Panel (RI)

- The researcher must be a **national or long-term resident of the MS or AC.**

Long-term residents are researchers who spent a period of full-time research activity of at least 5 consecutive (without breaks in research) years in one or more MSs or ACs.

- The researcher must **move or have moved** (transnational mobility) **from a Third Country (TC) directly to the MS or AC** where the beneficiary is located.
- **RI mobility rule:** the researcher must not have resided or carried out the main activity (work, studies, etc.) in the country of his/her host organisation for more than 36 months in the 5 years immediately prior to the deadline for submission of proposals

Multidisciplinary panel

Global Fellowships (GFs)

Proposals are allocated for evaluation either to one of the 8 main scientific panels

Physics (PHY)

Chemistry (CHE)

Social Sciences and Humanities (SOC)

Mathematics (MAT)

Information Science and Engineering (ENG)

Life Sciences (LIF)

Environment and Geosciences (ENV)

Economic Sciences (ECO)

European Commission - Research - Participants
 Proposal Submission Forms

Go to

Research Executive Agency [Table Of Contents](#) [Validate Form](#) [Save And Close](#)

Proposal ID SEP-210265100 Acronym

1 - General information

Topic MSCA-IF-2015-GF Type of action MSCA-IF-GF

Call identifier H2020-MSCA-IF-2015 Acronym

Proposal title *The title should be no longer than 200 characters (with spaces) and should be understandable to the non-specialist in your field.*

Note that for technical reasons, the following characters are not accepted in the Proposal Title and will be removed: < > " &

Duration in months

Panel

Please select up to 5 of relevance.

Descriptor 1

Free keywords

Abstract

test



Letter of commitment- GF

Each partner organisation in a TC must **include an up-to-date letter of commitment in Part B of the proposal** to demonstrate its real and active participation in the proposed action and its precise role should also be clearly described in the proposal.





3.1.d Society & Enterprise Panel (SE)

- The Society & Enterprise Panel is a **multidisciplinary** panel of the European Fellowships dedicated to career opportunities for researchers seeking to work on research and innovation projects in an organisation from the non-academic sector.
- Following evaluation there will be one ranking list with an earmarked budget of EUR 10 million for all Society & Enterprise proposals.
- After the call closure, EF-SE proposals with beneficiaries having an academic status (proven by a PIC number) will be automatically allocated to the EF-ST Panel. Conversely, EF-ST proposals with beneficiaries having a non-academic status (proven by a PIC number) may be, upon agreement of the coordinator, automatically allocated to the EF-SE Panel.



Society & Enterprise Panel (SE)

ELIGIBILITY CONDITIONS for applicant organisations and researchers under the SE panel:

1. The researcher must be **an experienced researcher** as described under Definitions.
2. The researcher may be of **any nationality**. No age restrictions apply.
3. The researcher must **move or have moved** (transnational mobility) **from any country to the MS or AC** where the beneficiary is located.
 - The researcher must comply with the **SE mobility rule** as described under Definitions.
 - In case of doubts about the eligibility of the researcher, submission of documentary evidence may be requested, after the call deadline.
4. **The beneficiary** must be an entity from the **non-academic sector** as described under Definitions.

The **non-academic sector** includes all non-academic workplaces of researchers, from industry to business (including SMEs), government, civil society organisations (NGOs, trusts, foundations, etc.), some cultural institutions, museums, hospitals, international organisations (like the UN or WHO), etc.



APRE
Agencia per la Promozione
della Ricerca Europea

NEW

**MARIE SKŁODOWSKA-CURIE ACTIONS
BANDI INDIVIDUAL FELLOWSHIPS (IF)
SOCIETY AND ENTERPRISE PANEL**

© Federica Bressan

Dal concorso fotografico di APRE "Il Bello della scienza"
Titolo: IL RESTAURO AUDIO (TRA ARTE E SCIENZA)
Autrice: Federica Bressan - Dipartimento di Ingegneria dell'Informazione, Università di Padova
Oggetto: Ispedizione visiva e olfattiva di un mastro magnetico dell'archivio storico dell'IPEM (Institute for Psychoacoustics and Electronic Music) all'Università di Ghent in Belgio, prima delle operazioni di restauro e digitalizzazione.
Foto scattata il 27 ottobre 2015, durante una visita al laboratorio per la scrittura di un progetto Marie Curie che è stato finanziato anche grazie al supporto dell'APRE.

A cura di
Angelo D'Agostino
NCP Marie
Skłodowska-Curie
Actions

**THE MARIE SKŁODOWSKA-CURIE ACTIONS:
Individual Fellowships 'Society and Enterprise' Panel**

VISIT US ON:

Host organisations from non-academic sector only (e.g. business, civil society and government bodies)

€10 million funding to boost participation

For experienced researchers - fellowships of 1-2 years

Call opens: 12/04/2016; Deadline: 14/09/2016

All domains of research and innovation are eligible for funding (except areas of research covered by the Euratom treaty).

Benefits for host organisations

- Recruitment of highly skilled researchers;
- Employers costs included
- Transfer of cutting edge science and innovation into your organisation

Benefits for researchers

- Increase your career prospects outside academia through the acquisition of new skills and expertise
- 100% Funding
- Recognition of excellent science: MSCA funding is a prestigious award

"Participating in the 'Individual Fellowships' allowed us to attract academic talent to our company, to enlarge our international networks and to transfer research results into the business sector."

Dr. Carmen Arta, Head of Advanced Materials Technology, BSH Electrodomésticos España (Spain)

"The Marie Curie Fellowship allowed me to smoothly transition from an academic research position to an industry setting. Research in industry can come with some constraints but also offers great opportunities, such as seeing your research project developed into a product."

Dr. Alexander KARATZOGLOU (Greece), Marie Curie fellow

<http://ec.europa.eu/msca>

Non-Contractual document, please consult the call documentation for full eligibility conditions and call details.

Research Executive Agency

Secondments

During the implementation of the IF the Experienced Researcher may be seconded to another institution in Europe. Such secondments must significantly **contribute to the impact** of the fellowship and therefore in certain research fields would be expected to take place in the **non-academic sector**.

The organisation where the secondment takes place is a partner organisation and must be located **in the Member States or Associated Countries**.

Duration of the fellowship	Maximum duration of secondment
≤ 18 months	3 months
> 18 months	6 months

The secondment phase can be a single period or divided into shorter mobility periods

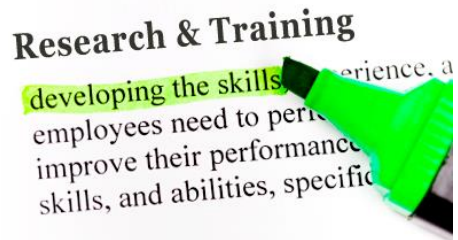
Short visit is not a "secondment"

- Secondments have a clear impact on the project, are planned before, and have a particular scope – for example, without the secondment the final results of the project would not be possible. A short visit on the other hand will have a limited impact and could be spontaneous.
- The purpose of a secondment is providing transfer of knowledge and training, while the aim of a short visit is simply to gather data and information.
- The secondment implies mobility to a partner organisation in a MS/AC.

Short visit \neq Secondment

Research, Training and Development

- A **concrete plan** of *training-through-research* at the host organisation's premises.
 - well-defined **objective** in terms of career advancement (by attaining a leading independent position for example) or resuming a research career after a break.
 - **final outcome** to develop and significantly widen the competences of the Experienced Researcher, particularly in terms of multi/interdisciplinary expertise, intersectoral experience and transferable skills.
 - this plan comprises the researcher's **training and career needs**, including training on transferable skills, planning for publications and participation in conferences.





Typical training activities in IF may include:

- [...]
- Hands-on training activities for developing scientific (new techniques, instruments, **research integrity**, **'big data'/'open science'**) and transferable skills (entrepreneurship, proposal preparation to request funding, patent applications, management of IPR, action management, task coordination, supervising and monitoring, take up and exploitation of research results);
- [...]

Transferable skills

Transferable skills :

- Training related to research and innovation: management of IPR, take up and exploitation of research results, communication, standardisation, ethics, scientific writing, personal development, team skills, multicultural awareness, gender issues, research integrity, etc.
- Training related to management or grant searching: involvement in the organisation of network activities, entrepreneurship, management, proposal writing, enterprise start-up, task co-ordination, etc.





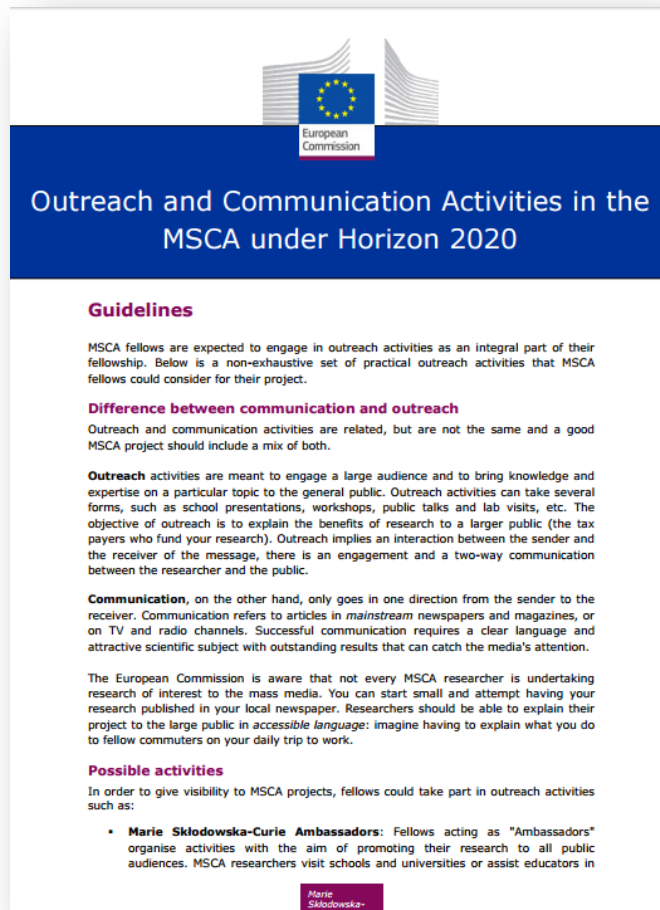
Public engagement

Public Engagement

the primary goal of public engagement activities is to **create awareness among the general public of the research work performed and its implications for citizens and society.**



Outreach & Communication



http://ec.europa.eu/research/mariecurieactions/documents/documentation/publications/outreach_activities_en.pdf

Financial Aspects

	Researcher unit cost in EUR person/month			Institutional unit cost in EUR person/month	
	Living* Allowance	Mobility Allowance	Family Allowance	Research, training and networking costs	Management and indirect costs
Individual Fellowships	4,650*	600	500	800	650

* The country correction coefficients that will be applied are indicated in Table 4 in Part 3 of the Work Programme

The financial support for Marie Skłodowska-Curie IFs takes the form of a grant covering up to 100% of the costs.



Examples

A French researcher without family obligations who obtained her PhD in France on 15 June 2013 in Chemistry applies jointly with a university in Germany for a 24-month fellowship in the CHE panel. In the last 3 years she was in Germany for 5 months. Part B provides for a secondment split in 2 periods of each 2 months at an industrial partner in Ireland.

The budget calculation would be like this:

Total duration= 24 months (person-months)

Country of the host organisation= Germany

1. Living allowance = € 4,650 x 24 x DE Country Correction Coefficient (CCC)
= € 4,650 x 24 x 98.8%
= € 110,260.80

2. Mobility allowance = € 600 x 24 = € 14,400

3. Family allowance = N/A

4. Research, training and networking costs = € 800 x 24 = € 19,200

5. Management and indirect costs = € 650 x 24 = € 15,600

Maximum EU contribution = € 110,260.80 + 14,400 + 19,200 + 15,600

= € 159,460.80

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Evaluation of Proposals

Selection criteria

Proposals will be verified for their compliance with the **operational capacity of the beneficiary**, which is assessed at the proposal stage. Operational capacity shows whether an applicant has the **basic operational resources and capacity to implement the action**, and, in particular, the parts in the proposal for which it is responsible. This assessment is based on the following information to be provided in the proposal:

- A Curriculum Vitae or description of the profile of the main supervisor;
- A list of up to five relevant publications or other achievements of the supervisor of the applicant organisation;
- A list of up to five relevant previous actions or activities of the applicant organisation, connected to the subject of this proposal;
- A description of any significant infrastructure and/or any major items of technical equipment of the applicant organisation, relevant to the proposed work;
- For GF only, a description of the partner organisation in the Third Country which will contribute to the action.

If the experts evaluating the proposal reach a consensus that the beneficiary lacks sufficient operational capacity, then the proposal would be rejected.

Award criteria

IF - Marie Skłodowska-Curie Individual Fellowships		
Excellence	Impact	Quality and efficiency of the implementation
Quality and credibility of the research/innovation project; level of novelty, appropriate consideration of inter/multidisciplinary and gender aspects	Enhancing the potential and future career prospects of the researcher	Coherence and effectiveness of the work plan
Quality and appropriateness of the training and of the two way transfer of knowledge between the researcher and the host	Quality of the proposed measures to exploit and disseminate the project results	Appropriateness of the allocation of tasks and resources
Quality of the supervision and of the integration in the team/institution	Quality of the proposed measures to communicate the project activities to different target audiences	Appropriateness of the management structure and procedures , including risk management
Capacity of the researcher to reach or re-enforce a position of professional maturity/independence		Appropriateness of the institutional environment (infrastructure)
50%	30%	20%
Weighting		
1	2	3
Priority in case of <i>ex aequo</i>		
NB: An overall threshold of 70% will be applied to the total weighted score.		

Scientific Areas and selection of Descriptors (Keywords)

- In the electronic submission system (SEP) the applicants should choose the scientific area and descriptors (keywords) carefully since this will guide the REA in the selection of the most appropriate experts for the proposal evaluation. The number of descriptors will range from three (3) to five (5) as explained below. Applicants must:

- 1) Select one of the 5 types of fellowship (EF-ST, EF-CAR, EF-RI, EF-SE, GF) for which their proposal is submitted.
- 2) Select the area of research (e.g.: CHE) in which the proposal best fits, in section 1 of the proposal submission forms. This should be considered as the core discipline of the proposal.
- 3) Within the most relevant sub-area of research (e.g.: C1-Synthetic Chemistry and Materials), **select the first descriptor** that best characterises the subject of the proposal (e.g. Colloid Chemistry).
- 4) **The second descriptor** that best characterises the subject of the proposal must be selected within the area of research (e.g.: CHE) that has been selected in step 2.
- 5) **Third descriptor:** it is mandatory **to select at least one (1) additional descriptor** which can be chosen from any of the eight (8) areas of research.
- 6) If needed **you may add further two (2) additional descriptors** chosen freely.

Please note that you should select the descriptors in order of importance, the first being the most important.

To help you select the most relevant area for your proposal, a document providing a breakdown of each scientific area into a number of descriptors can be found in Annex 6 of this guide.

Call deadlines 2017

Conditions for the Marie Skłodowska-Curie Individual Fellowships call

Opening date(s), deadline(s), indicative budget(s):¹⁴

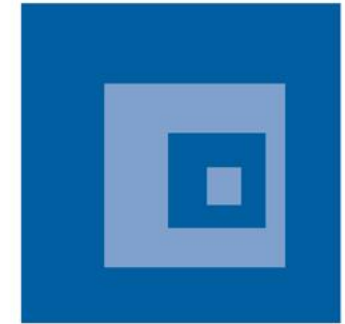
Topics (Type of Action)	Budgets (EUR million)	Deadlines
	2017	
Opening: 11 Apr 2017		
MSCA-IF-2017 (MSCA-IF-EF-CAR)	205.00	14 Sep 2017
MSCA-IF-2017 (MSCA-IF-EF-RI)		
MSCA-IF-2017 (MSCA-IF-EF-ST)		
MSCA-IF-2017 (MSCA-IF-EF-SE)	10.00	
MSCA-IF-2017 (MSCA-IF-GF)	33.70	
Overall indicative budget	248.70	

Indicative Timetable

Publication of call	<i>12 April 2016</i>
Deadline for submission of proposals	<i>14 September 2016 at 17:00:00, Brussels local time</i>
Evaluation of proposals	<i>October - December 2016</i>
Information on the outcome of the evaluation	<i>February 2017</i>
Indicative date for the signing of Grant Agreements	<i>May 2017</i>

Overview of IF

INDIVIDUAL FELLOWSHIPS		EUROPEAN				GLOBAL
		Standard EF	CAR	RI	SE	GF
EXPERIENCED RESEARCHERS	Nationality	ANY	ANY	MS, AC or long-term residents	ANY	MS, AC or long-term residents
	Mobility	From ANY country to MS or AC	From ANY country to MS or AC	From TC directly to MS or AC	From ANY country to MS or AC	From ANY country to TC then to MS/AC
		< 12 months in the last 3 years	< 36 months in the last 5 years	< 36 months in the last 5 years	< 36 months in the last 5 years	< 12 months in the last 3 years
	Career break in research	-	≥ 12 months prior to call deadline	-	-	-
PARTICIPANTS	Beneficiary	MS or AC	MS or AC	MS or AC	MS or AC Non-academic only	MS or AC
	Partner Organisation	MS or AC (optional secondments)	MS or AC (optional secondments)	MS or AC (optional secondments)	MS or AC (optional secondments)	TC (outgoing phase) MS or AC (optional secondments)
DURATION (months)		12 - 24	12 - 24	12 - 24	12 - 24	12 to 24 + 12
SCIENTIFIC AREAS		8	8	8	8	8
NUMBER OF RANKING LISTS		8	1	1	1	8
BUDGET (total € 218.5 million)		€ 179.5 million			€10 million	€ 29 million



Research and Innovation Staff Exchange (RISE)

www.apre.it

© APRE 2013



Research & Innovation Staff Exchange (RISE)

Objective

- ✓ promote **international and inter-sector collaboration** through research and innovation staff exchanges
- ✓ foster a shared culture of research and innovation

Scope

- ✓ International and inter-sector **transfer of knowledge** and sharing of ideas
- ✓ Common **research and innovation project**
- ✓ Highly skilled research and innovation staff
- ✓ **Within Europe: only inter-sector secondments**

Expected Impact

- ✓ strengthen the interaction between organisations in the academic and non-academic sectors, and between Europe and third countries

RISE partnership

A RISE partnership shall be composed by at least three independent participants established in three different countries and must respect one of the following two conditions:

- two organisations are located in two different Member State (MS)/Associated Country (AC) and one organisation is located in a Third Country (TC), independently from the sector they belong to,

or

- if all three independent organisations are from MS/AC, at least one organisation should be from the academic sector and one from the non-academic sector.

Above these minimum requirements additional organisations established in MS/AC and/or in other third countries can participate

Therefore, the partnerships in RISE can be set up along either an international or an intersectoral dimension or a combination of both.

RISE partnership

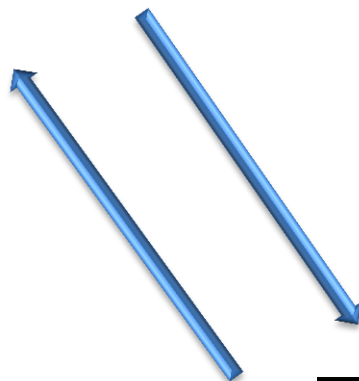
Example no.1

Academic Sector

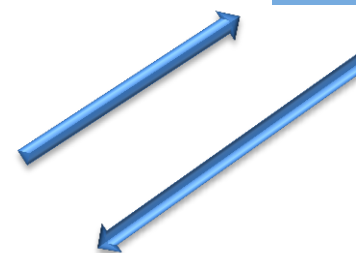


The international dimension does not exclude exchanges within the same sector

Academic Sector
 or
 Non-Academic Sector



Non-Academic Sector



The European dimension allows only intersectoral secondments

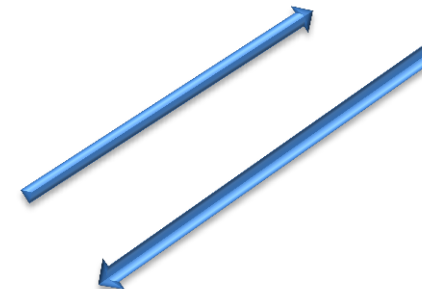
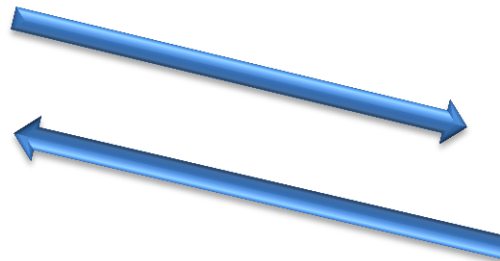
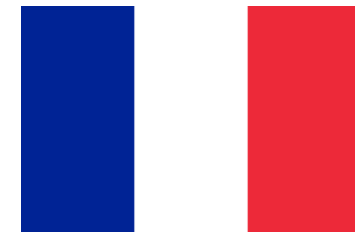
RISE partnership

Example no.2

Academic Sector



Non-Academic Sector



Academic Sector

The European dimension allows
 only intersectoral secondments

Eligibility of the partnership

Beneficiaries (= legal entities established in MS/AC)

Partner Organisations (=legal entities established in TC)



Secondments from an organisation located in a TC to a MS/AC (international) on the condition that the TC is eligible for funding, as specified in the **Annex A** to the Work Programme

List of TC eligible for funding

Afghanistan, Algeria, American Samoa, Angola, Argentina, Armenia, Azerbaijan, Bangladesh, Belarus, Belize, Benin, Bhutan, Bolivia, Botswana, Burkina Faso, Burundi, Cambodia, Cameroon, Cape Verde, Central African Republic, Chad, Chile, Colombia, Comoros, Congo (Democratic People's Republic), Congo (Republic), Costa Rica, Côte d'Ivoire, Cuba, Djibouti, Democratic People's Republic of Korea, Dominica, Dominican Republic, Ecuador, Egypt, El Salvador, Eritrea, Ethiopia, Fiji, Gabon, Gambia, Georgia, Ghana, Grenada, Guatemala, Guinea, Guinea-Buissau, Guyana, Haiti, Honduras, Indonesia, Iran, Iraq, Jamaica, Jordan, Kazakhstan, Kenya, Kiribati, Kosovo*, Kyrgyz Republic, Lao, Lebanon, Lesotho, Liberia, Libya, Madagascar, Malawi, Malaysia, Maldives, Mali, Marshall Islands, Mauritania, Mauritius, Micronesia, Mongolia, Morocco, Mozambique, Myanmar, Namibia, Nepal, Nicaragua, Niger, Nigeria, Pakistan, Palau, Palestine, Panama, Papua New Guinea, Paraguay, Peru, Philippines, Rwanda, Samoa, Sao Tome and Principe, Senegal, Seychelles, Sierra Leone, Solomon Islands, Somalia, South Africa, South Sudan, Sri Lanka, St. Kitts and Nevis, St. Lucia, St. Vincent and the Grenadines, Sudan, Suriname, Swaziland, Syrian Arab Republic, Tajikistan, Tanzania, Thailand, Timor-Leste, Togo, Tonga, Tunisia, Turkmenistan, Tuvalu, Uganda, , Uzbekistan, Vanuatu, Uruguay, Venezuela, Vietnam, , Yemen, Zambia, Zimbabwe

Secondments

Duration of support: 1-12 months

Secondments may be split into several stays not exceeding 12 months in total and not going beyond the project duration. The splits must be justified and considered beneficial for the transfer of knowledge activities.

The exchanged staff members* should be guaranteed full reintegration into the sending institution thus maximising the impact of the action for knowledge sharing and long-term collaboration.

Reading the Guide for Applicants:



* **Staff members** in RISE are researchers (ESR and ER), innovators, administrative, managerial and technical staff supporting the research and innovation activities of the project. They shall be actively engaged in or linked to research and/or innovation activities for at least six months (full-time equivalent) at the sending institution prior to the first period of secondment. Secondments in RISE are not subject to the mobility rules.



Eligible Researchers

The seconded staff member shall be devoted **full-time** to the project during the secondment period. The beneficiary and the staff member cannot be bound by other contractual arrangements which prevent the fulfilment of this obligation.

FULL-TIME

Secondments



Support for the exchanges between institutions in the EU Member States and Associated Countries covers only inter-sector secondments.



Exchanges with institutions from third countries can be inter-sector secondments as well as secondments within the same sector.



No secondments between institutions located in third countries or within the same EU Member State or Associated Country can be supported

Eligibility of the secondments

A secondment is eligible if **the maximum duration of a secondment is 12 months and the minimum duration is 1 month for an individual staff member.** However, a secondment may be split into several stays (by the same staff member from the same sending organisation to the same host organisation) as long as the sum of the duration of all splits is at least 1 month (30 days) and not longer than 12 months and within the duration of the project.

Example (without split):

One researcher is seconded from the beneficiary A in France to the partner C in Argentina for 3 months, to the partner D in Morocco for 7 months and to the beneficiary B in Romania for 6 months. In this case 4 months of secondment will not be eligible for funding since it is beyond the maximum limit of 12 months.

Example (with split):

One researcher is seconded from the beneficiary A in France to the partner C in Argentina for 15 days. This secondment will be eligible for funding only if the same researcher is seconded for at least 15 supplementary days from the beneficiary A in France to the same partner C in Argentina. A secondment of 45 days of the same researcher from the beneficiary A in France to the partner D in Morocco will itself be eligible for funding but cannot be added to the secondment (initial 15 days) in Argentina to reach the minimum duration of one month.

Ineligible secondments



- [...]
- Secondments between organisations which are not independent from each other;
- Secondments of staff members who do not have the relevant profile for carrying out the activities mentioned in the Part B;
- Secondments not linked to the implementation of the action;
- Secondments which are not executed full-time
- Secondments of staff that benefit from another MSCA grant during the period of exchange:
 - *Example: A staff member seconded in RISE while recruited and working in an on-going IF or ITN project;*
- Secondments reimbursed by other EU funds (i.e. double funding of same cost items).

Financial modalities for RISE

The financial contribution to a Marie Skłodowska-Curie RISE project is calculated on the basis of **unit costs**.

A unit cost is a fixed amount per person-month of secondment. The EU contribution is calculated by multiplying the unit costs by the number of completed person-months.

Marie Skłodowska-Curie Action	Staff member unit cost [per person-month of secondment]	Institutional unit cost [per person-month of secondment]	
		Research, training and networking costs	Management and indirect costs
Research and Innovation Staff Exchange	2000	1800	700

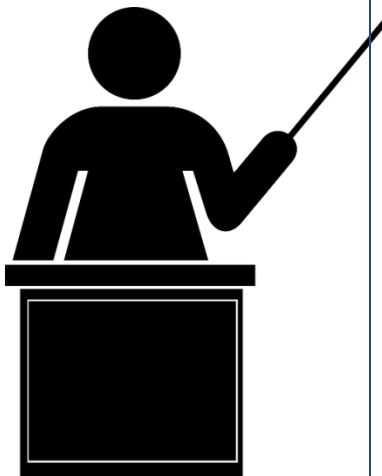
Award criteria: RISE

RISE: Marie Skłodowska-Curie Research and Innovation Staff Exchange		
Excellence	Impact	Quality and efficiency of the implementation
Quality and credibility of the research/innovation project; level of novelty and appropriate consideration of inter/multidisciplinary, intersectoral and gender aspects	Enhancing the potential and future career perspectives of the staff members	Coherence and effectiveness of the work plan, including appropriateness of the allocation of tasks and resources
Quality and appropriateness of knowledge sharing among the participating organisations in light of the research and innovation objectives.	Developing new and lasting research collaborations, achieving transfer of knowledge between participating organisations and contribution to improving research and innovation potential at the European and global levels	Appropriateness of the management structures and procedures, including quality management and risk management
Quality of the proposed interaction between the participating organisations	Quality of the proposed measures to exploit and disseminate the project results	Appropriateness of the institutional environment (hosting arrangements, infrastructure)
	Quality of the proposed measures to communicate the project activities to different target audiences	Competences, experience and complementarity of the participating organisations and their commitment to the project
50%	30%	20%
Weighting		
1	2	3
Priority in case of ex aequo		

Letters of commitment

- for each partner organisation established in a Third Country
- an up-to-date letter of commitment,
- signed by its legal representative,
- to demonstrate their real and active participation in the proposed network.

Reading the Guide for Applicants:



There will be no possibility to submit the missing letter of commitment at a later stage. **Therefore it is essential for the applicants to collect these letters of commitment in due time and well before the call deadline.**

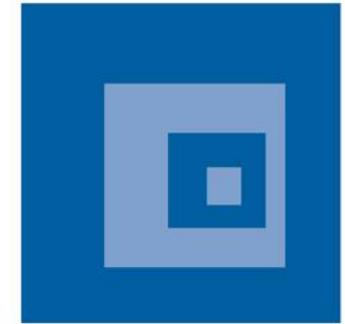
If the proposal is still retained for funding after the evaluation the budget linked to the secondments of the TC organisation lacking the letter of commitment will be rejected and the total budget of the will be proposal reduced accordingly.

Call deadlines 2017

Conditions for the Marie Skłodowska-Curie Research and Innovation Staff Exchange call

Opening date(s), deadline(s), indicative budget(s):¹⁶

Topics (Type of Action)	Budgets (EUR million)	Deadlines
	2017	
Opening: 01 Dec 2016		
MSCA-RISE 2017 (MSCA-RISE)	80.00	05 Apr 2017
Overall indicative budget	80.00	



Innovative Training Networks (ITN)

www.apre.it

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Innovative Training Networks (ITN)

Objective

- raise excellence and structure research and doctoral training
- train a new generation of creative, entrepreneurial and innovative early-stage researchers

Scope

- European Training Networks (ETN), European Industrial Doctorates (EID) or European Joint Doctorates (EJD)
- Triple 'i' dimension of mobility and particular focus on innovation skills

Expected Impact

- structure research and doctoral training in Europe
- trigger cooperation and exchange of best practice among participants
- enhance researchers' employability and provide them with new career perspectives

MSCA - main EU programme for structured doctoral training

Innovative Training Networks (ITN)

European Training Networks (ETN)

- The most general mode, epitomising the ITN policy objectives
- Does not require mandatory doctoral training but...

European Industrial Doctorates (EID)

- Focus on academic/non-academic collaboration
- Widening fellows' career horizons

European Joint Doctorates (EJD)

- Promoting greater structural co-operation between universities
- Offering more employment opportunities to fellows



ITN – Main features

- ✓ Duration of projects: maximum 4 years
- ✓ Support to **early-stage researchers only**
- ✓ Fellowships of 3-36 months
- ✓ Maximum **540 researcher-months** per consortium (180 for EID with 2 partners)
- ✓ Separate **multidisciplinary panels for EID and EJD**



ITN – Who can apply?

Who can apply?

- Networks of organisations involved in research and (research) training.

What types of organisations can apply?

- Two different types:
 - ✓ **Academic sector:** public or private HEI awarding academic degrees, public or private non-profit research organisations, international European interest organisations
 - ✓ **Non-academic sector:** any socio-economic actor not included in the academic sector definition

Level of participation

Minimum Number of Participants			
Network Status	ETN	EID	EJD
Beneficiary	3	2 1 doctoral-degree awarding; 1 non- academic	3 doctoral degree- awarding
Partner Organisation³	No minimum	No minimum	No minimum

Summary of Tasks				
Network Status	Recruitment of Researchers	Training and/or Hosting of Seconded Researchers	Participation in Supervisory Board	Directly Claims Costs
Beneficiary	✓	✓	✓	✓
Partner organisation	×	✓	✓	×

Minimum Country Participation

Implementation Mode	Country of beneficiaries	
European Training Networks (ETN)	Minimum: 3 different countries: MS or AC	
European Industrial Doctorates (EID)	EID with 2 beneficiaries	Minimum: 2 different countries: MS or AC
	EID > 2 beneficiaries	Minimum: 2 different countries: MS or AC
European Joint Doctorates (EJD)	Minimum: 3 different countries: MS or AC	

Additional beneficiaries can be established in MS, AC or TC included in the list of countries eligible for funding provided in General Annex A to the Work Programme (see TC exceptional cases below). Partner organisations can be established anywhere in the world.

EID> 2 beneficiaries: Please note that beneficiaries of an EID with more than 2 beneficiaries, must be established in more than 2 MS or AC in order to respect the 40.0% rule (see below).

Duration of support: 3-36 months

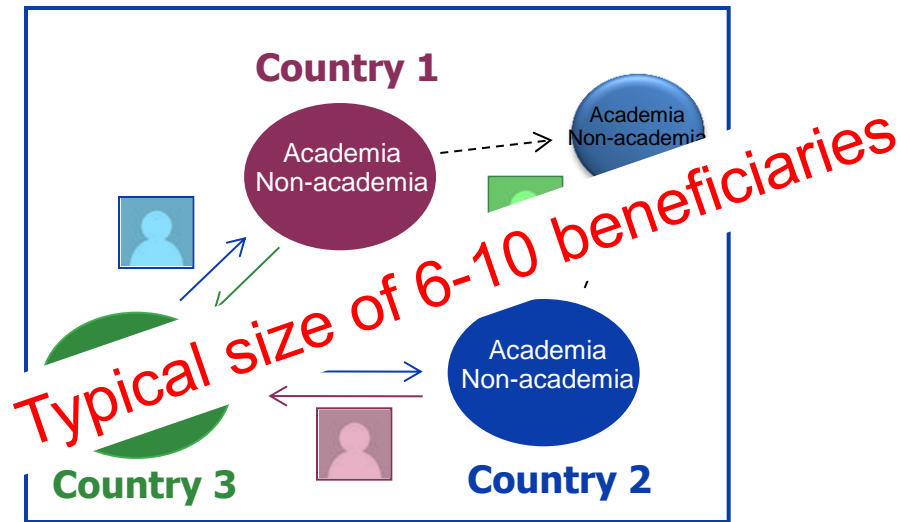
Researchers in EID shall spend at least 50% of their time in the non-academic sector



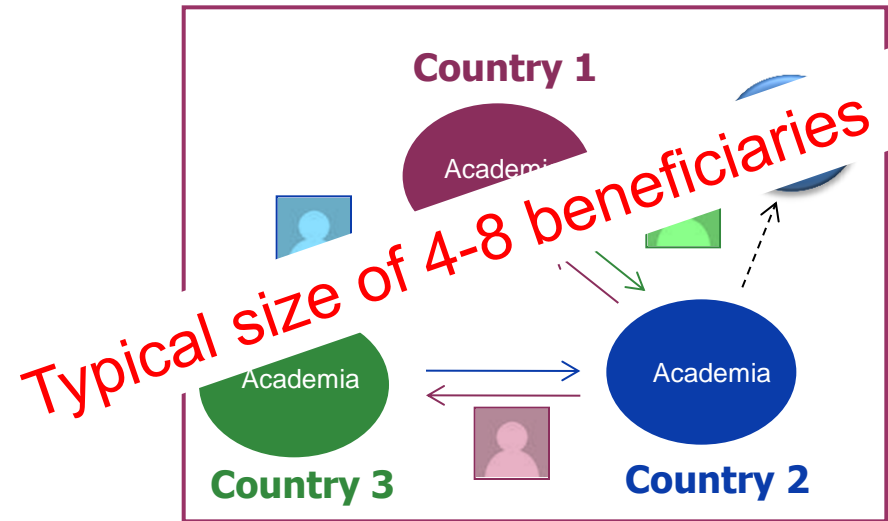
Level of participation

- ✓ **Beneficiaries** are the legal entities that sign the Grant Agreement and have the responsibility for the proper implementation of the action. They contribute directly to the implementation of the research, transfer of knowledge and training activities by recruiting, supervising, hosting, training and seconding researchers.
- ✓ **Partner organisations** contribute to the implementation of the action, but do not sign the Grant Agreement. Partner organisations do not employ the researchers under the action.

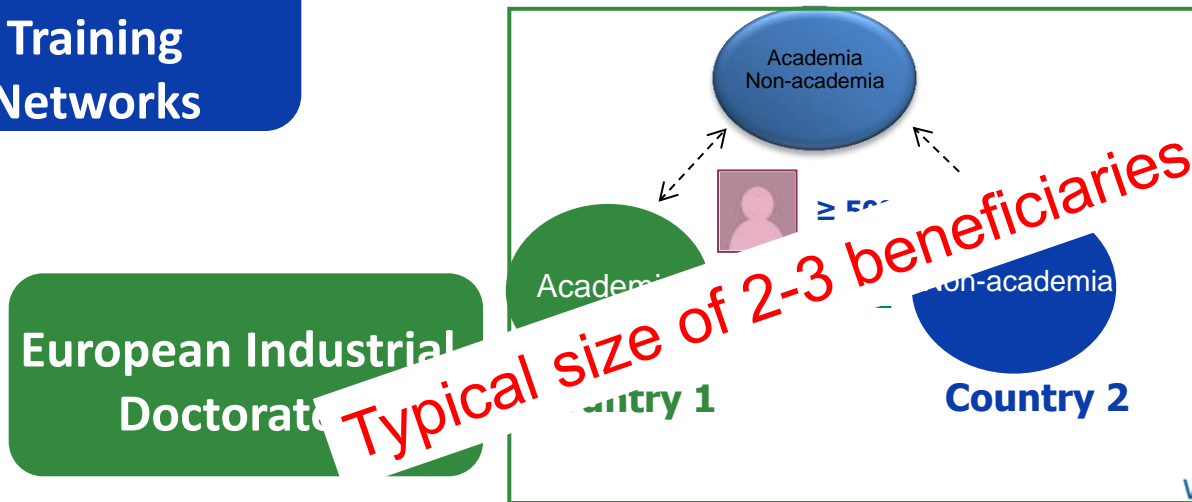
ITN – consortia



**European
Training
Networks**



**European
Joint
Doctorates**



**European Industrial
Doctorates**



ITN – early stage researchers

Innovative Training Networks are exclusively for early-stage researchers in the first 4 years (full-time equivalent research experience) of their career and not awarded a PhD at the time of their (first) recruitment.

Full-time equivalent research experience is measured from the date when a researcher obtained the degree which would formally entitle him or her to embark on a doctorate, either in the country in which the degree was obtained or in the country in which the researcher is recruited

- Researchers recruited for min. 3 months and max. 36 months.
- No restrictions based on nationality.



ITN - Mobility rule

Researchers must not have resided or carried out their main activity (work, studies, etc.) in the country of the recruiting beneficiary for more than 12 months in the 3 years immediately before the recruitment date.



ITN – R&T activities

Research and Training Activities

- **Training through research** by means of individual, personalised projects, including meaningful exposure to different sectors;
- Development of **network-wide training activities** (e.g. workshops, summer schools)
- **Provision of structured training courses** (e.g. tutorials, lectures)
- **Exchanging knowledge** with the members of the network through undertaking intersectoral visits and secondments
- **Invitation of visiting researchers** originating from the academic or nonacademic sector

ITN – Networking activities

Networking activities :

- Organisation of scientific or managerial network meetings;
- Visits and secondments between partners in order to exchange knowledge;
- Invitation of external experts for specialist input;
- Attendance of the recruited researchers at international conferences and workshops;
- Use of the Internet, email and video conferencing;
- Collaboration with other ITN project or research group;
- Organisation of a final network conference.



ITN – Public engagement

Public Engagement

the primary goal of public engagement activities is to **create awareness among the general public of the research work performed and its implications for citizens and society.**



ITN – Transferable skills



Transferable skills :

- Training related to research and innovation: management of IPR, take up and exploitation of research results, communication, standardisation, ethics, scientific writing, personal development, team skills, multicultural awareness, gender issues, research integrity, etc.
- Training related to management or grant searching: involvement in the organisation of network activities, entrepreneurship, management, proposal writing, enterprise start-up, task co-ordination, etc.

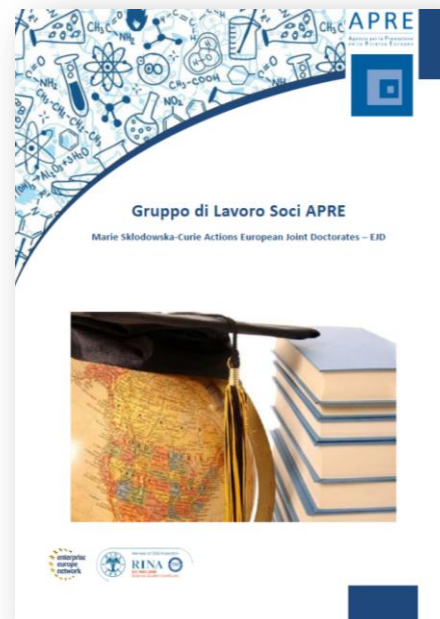
European Joint Doctorates (EJD)

- EJD has the objective of promoting international, intersectoral and multi/inter-disciplinary collaboration in doctoral-level training in Europe through the creation of joint doctoral programmes, leading to **the delivery of joint, double or multiple doctoral degrees**.
- An EJD must be composed of **at least three independent beneficiaries entitled to award doctoral degrees from three different MS or AC**. At least two institutions conferring a joint, double or multiple doctoral degree must be established in an MS or AC.

European Joint Doctorates (EJD)

Joint degree : single diploma issued by at least two higher education institutions offering integrated programme and recognised officially in the countries where the degree-awarding institutions are located

Double or multiple degree: two or more separate national diplomas issued by two or more higher education institutions and recognised officially in the countries where the degree-awarding institutions are located



European Joint Doctorates (EJD)

- **The joint supervision of fellows is mandatory**, as is the creation of a **joint governance structure** with joint admission, selection, supervision, monitoring and assessment procedures.
- Each recruited researcher must:
 - be selected, supervised, monitored and assessed through a joint governance structure
 - be enrolled on a joint doctoral programme.

European Joint Doctorates (EJD)

- Letters of institutional commitment signed by an authorised legal representative must be included in Part B.7 of the proposal from each of the beneficiaries that would award the (joint, double or multiple) doctoral degrees stating their agreement to ensure the provision of such degrees should the proposal receive funding.
- **If successful, a copy of the final agreement between the institutions will be requested as a deliverable after the start of the action.**

Financial modalities for ITN

Marie Sklodowska- Curie Action	Researcher unit cost** person/month			Institutional unit cost** person/month	
	Living allowance*	Mobility allowance	Family allowance	Research, training and networking costs	Management and indirect costs
Innovative Training Networks	3 110	600	500	1 800	1 200

Call deadlines 2017


Conditions for the Marie Skłodowska-Curie Innovative Training Networks call

Opening date(s), deadline(s), indicative budget(s):¹³



Topics (Type of Action)	Budgets (EUR million)	Deadlines
	2017	
Opening: 15 Sep 2016		
MSCA-ITN-2017 (MSCA-ITN-ETN)	370.00	10 Jan 2017
MSCA-ITN-2017 (MSCA-ITN-EID)	28.00	
MSCA-ITN-2017 (MSCA-ITN-EJD)	32.00	
Overall indicative budget	430.00	



Excellence	Impact	Quality and efficiency of the implementation
Quality, innovative aspects and credibility of the research programme (including inter/multidisciplinary, intersectoral and, where appropriate, gender aspects)	Enhancing the career perspectives and employability of researchers and contribution to their skills development	Coherence and effectiveness of the work plan , including appropriateness of the allocation of tasks and resources , (including awarding of the doctoral degrees for <i>EID</i> and <i>EJD</i> projects)
Quality and innovative aspects of the training programme (including transferable skills, inter/multidisciplinary, intersectoral and, where appropriate, gender aspects)	Contribution to structuring doctoral / early-stage research training at the European level and to strengthening European innovation capacity , including the potential for:	Appropriateness of the management structures and procedures , including quality management and risk management (with a mandatory joint governing structure for <i>EID</i> and <i>EJD</i> projects)
	a) meaningful contribution of the non-academic sector to the doctoral/research training, as appropriate to the implementation mode and research field b) developing sustainable joint doctoral degree structures (for <i>EJD</i> projects only)	
Quality of the supervision (including mandatory joint supervision for <i>EID</i> and <i>EJD</i> projects)	Quality of the proposed measures to exploit and disseminate the project results	Appropriateness of the infrastructure of the participating organisations
Quality of the proposed interaction between the participating organisations	Quality of the proposed measures to communicate the project activities to different target audiences	Competences, experience and complementarity of the participating organisations and their commitment to the programme
50%	30%	20%
Weighting		
1	2	3
Priority in case of ex aequo		


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 to Berlin 11 Open
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The Max Planck Society and
 Right to Research Coalition
 will host the first-ever
 satellite conference to the
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 conference series
 specifically for students and
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http://ec.europa.eu/research/mariecurieactions/index_en.htm

Links

http://cordis.europa.eu/projects/home_it.html



The screenshot shows the Horizon 2020 website, which is the EU Framework Programme for Research and Innovation. The header includes the European Commission logo and navigation links. The main content area features a section titled "Marie Skłodowska-Curie actions" with a sub-section "Article" and "Newsroom". The text describes the MSCA (Marie Skłodowska-Curie Actions) as a program that provides grants for all stages of researchers' careers, from doctoral candidates to highly experienced researchers. It also mentions the MSCA's role in enabling research-focused organizations (universities, research centres, and companies) to host talented foreign researchers and create strategic partnerships with leading institutions worldwide. A sidebar on the left contains "Sections navigation" and "Find Your area". A "YOUR FEEDBACK" button is visible on the right side of the page.



The screenshot shows the CORDIS website, the "Servizio Comunitario di Informazione in materia di Ricerca e Sviluppo". The header includes the European Commission logo and navigation links. The main content area features a search bar and a "Ricerca" button. Below the search bar, there is a section titled "NOTIZIE ED EVENTI" and "PROGETTI E RISULTATI". The "PROGETTI E RISULTATI" section highlights the "La principale fonte d'informazione per i progetti finanziati dall'UE dal 1990" and provides a link to "Il servizio Progetti e risultati". It also mentions that information relative to projects of "Orizzonte 2020" is available on CORDIS and the "Open Data dell'UE". A search bar for "Cerca progetti e risultati" is present. Below the search bar, there is a section titled "Risultati in breve recenti" with two articles: "Allanti europei per la ricerca e l'osservazione degli oceani" and "Motilità cellulare, segnalazione e metastasi".

<http://ec.europa.eu/programmes/horizon2020/en/h2020-section/marie-sk%C5%82odowska-curie-actions>



Video



http://ec.europa.eu/research/mariecurieactions/media-library/videos/items/20150619-follow-marie-curie_en.htm



<http://ec.europa.eu/programmes/horizon2020/en/newsroom/547>

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